

Modi Udyog Limited

Regd Office : 7, Red Cross Place, 3rd Floor, "Wellesley House", Kolkata-700 001

Phone : 91-033 2231 9135, 033-2262 4943 / 44, Fax : 91 033 4001 4642

Corporate Office : Samskruti Chambers, No.103, K.H.Road, Santhinagar, Bengaluru - 560027

Phone : 080-2222 9135, Toll Free No. : 1800 345 3684

Email : modiudyog2016@gmail.com, Website : www.modiudyog.com

CIN : L51226WB1982PLC035312

Date: 4th January, 2017

To,
BSE Limited
Phiroz Jeejeebhoy Towers.
Dalal Street, Mumbai-400001

Scrip Code in BSE: 539007

To,
The Calcutta Stock Exchange
Limited
7, Lyons Range,
Kolkata-700001

Scrip Code in CSE: 23152

To,
Metropolitan Stock Exchange of
India Ltd
Exchange Square, Suren Road,
Chakala
Andheri (East), Mumbai 400093

Scrip symbol in MSEI:
MODIUDYOG

Dear Sir/Madam,

Sub: Shareholding Pattern for the quarter ended 31.12.2016 as per SEBI (LODR) Regulation ,2015

As per the requirement under SEBI (Listing Obligation and Disclosure Requirements, 2015 we are enclosing herewith shareholding pattern for the quarter ended 31.12.2016.

This is for your record and information purpose.

Kindly acknowledge receipt of above documents and oblige.

Thanking you,

Yours faithfully,
For Modi Udyog Limited



Company Secretary

| General information about company | |
|--|-----------------------|
| Scrip code | 539007 |
| Name of the company | MODI UDYOG LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2016 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 2 | 1031030 | | | 1031030 | 3.41 | 1031030 | | 1031030 | 3.41 |
| (B) | Public | 1670 | 29208970 | | | 29208970 | 96.59 | 29208970 | | 29208970 | 96.59 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 1672 | 30240000 | | | 30240000 | 100 | 30240000 | | 30240000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 3.41 | | | | | 1031030 |
| (B) | Public | | | | 96.59 | | | | | 27912619 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 28943649 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 1 | 31030 | | | 31030 | 0.1 | 31030 | | 31030 | 0.1 |
| (d) | Any Other (specify) | 1 | 1000000 | | | 1000000 | 3.31 | 1000000 | | 1000000 | 3.31 |
| Sub-Total (A)(1) | | 2 | 1031030 | | | 1031030 | 3.41 | 1031030 | | 1031030 | 3.41 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 2 | 1031030 | | | 1031030 | 3.41 | 1031030 | | 1031030 | 3.41 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1294 | 8838103 | | | 8838103 | 29.23 | 8838103 | | 8838103 | 29.23 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 195 | 12909677 | | | 12909677 | 42.69 | 12909677 | | 12909677 | 42.69 |
| (e) | Any Other (specify) | 181 | 7461190 | | | 7461190 | 24.67 | 7461190 | | 7461190 | 24.67 |
| Sub-Total (B)(3) | | 1670 | 29208970 | | | 29208970 | 96.59 | 29208970 | | 29208970 | 96.59 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 1670 | 29208970 | | | 29208970 | 96.59 | 29208970 | | 29208970 | 96.59 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 1672 | 30240000 | | | 30240000 | 100 | 30240000 | | 30240000 | 100 |

| | | | | | | | | | | | | | | |
|------------------|--|------|----------|--|--|----------|-----|--|--|----------|--|--|----------|-----|
| Total (A+B+C) | | 1672 | 30240000 | | | 30240000 | 100 | | | 30240000 | | | 30240000 | 100 |
|------------------|--|------|----------|--|--|----------|-----|--|--|----------|--|--|----------|-----|

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 0.1 | | | | | 31030 |
| (d) | | | | 3.31 | | | | | 1000000 |
| Sub-Total (A) (1) | | | | 3.41 | | | | | 1031030 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 3.41 | | | | | 1031030 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 29.23 | | | | | 8078252 |
| (a(ii)) | | | | 42.69 | | | | | 12642177 |
| (e) | | | | 24.67 | | | | | 7192190 |
| Sub-Total (B) (3) | | | | 96.59 | | | | | 27912619 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 96.59 | | | | | 27912619 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 28943649 |
| Total (A+B+C) | | | | 100 | | | | | 28943649 |

| Individuals/Hindu undivided Family | | |
|---|----------------------|---------------------------------------|
| Searial No. | 1 | |
| Name of the Shareholders (I) | ABHINAW KUMAR SHARMA | Click here to go back |
| PAN (II) | CKEPS8258J | Total |
| No. of fully paid up equity shares held (IV) | 31030 | 31030 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 31030 | 31030 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.1 | 0.1 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg:X | 31030 | 31030 |
| Class eg:y | | |
| Total | 31030 | 31030 |
| Total as a % of Total Voting rights | 0.1 | 0.1 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 0.1 | 0.1 |
| Number of Locked in shares (XII) | | |

| | | |
|---|-------|-------|
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 31030 | 31030 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Any Other (specify) | | |
|---|---------------------------------|---------------------------------------|
| Searial No. | 1 | |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | LUCKY COMMOALES PRIVATE LIMITED | |
| PAN (II) | AABCL9682M | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 1000000 | 1000000 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1000000 | 1000000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.31 | 3.31 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 1000000 | 1000000 |
| Class eg:y | | |
| Total | 1000000 | 1000000 |
| Total as a % of Total Voting rights | 3.31 | 3.31 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of | 3.31 | 3.31 |

| | | |
|--|---------|---------|
| diluted share capital (XI)= (VII) + (X) As a % of (A+B+C2) | | |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 1000000 | 1000000 |
| Reason for not providing PAN | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | |
|---|----------------|----------------|----------------|---------------------------------------|
| Searial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | MONORANJAN ROY | SIDDARTH GUPTA | S N SRINIVASAN | Click here to go back |
| PAN (II) | AROPR1716R | AEJPG0532N | ACIPS8803M | Total |
| No. of fully paid up equity shares held (IV) | 2139818 | 505723 | 400000 | 3045541 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2139818 | 505723 | 400000 | 3045541 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 7.08 | 1.67 | 1.32 | 10.07 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 2139818 | 505723 | 400000 | 3045541 |
| Class eg:y | | | | |
| Total | 2139818 | 505723 | 400000 | 3045541 |
| Total as a % of Total Voting rights | 7.08 | 1.67 | 1.32 | 10.07 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 7.08 | 1.67 | 1.32 | 10.07 |
| Number of Locked in shares (XII) | | | | |

| | | | | |
|---|---------|--------|--------|---------|
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 2139818 | 505723 | 400000 | 3045541 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |

| Any Other (specify) | | | | | | | |
|---|------------------|--|--|--|--|--|------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Clearing Members |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category |
| Name of the Shareholders (I) | | HEADFIRST VINIMAY PRIVATE LIMITED | VENERA PROPERTY PRIVATE LIMITED | REALSTEP AGENCIES | FLYJOY DISTRIBUTORS PRIVATE LIMITED | CHARAMSUKH IT MARKETING | |
| PAN (II) | | AADCH4445A | AAFCV0236M | AAHCR2034F | AACCF2181J | AAFCC9332H | |
| No. of the Shareholders (I) | 126 | 1 | 1 | 1 | 1 | 1 | 53 |
| No. of fully paid up equity shares held (IV) | 6905534 | 874296 | 715902 | 676783 | 399415 | 318389 | 555533 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 6905534 | 874296 | 715902 | 676783 | 399415 | 318389 | 555533 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 22.84 | 2.89 | 2.37 | 2.24 | 1.32 | 1.05 | 1.84 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 6905534 | 874296 | 715902 | 676783 | 399415 | 318389 | 555533 |
| Class eg:y | | | | | | | |
| Total | 6905534 | 874296 | 715902 | 676783 | 399415 | 318389 | 555533 |
| Total as a % of Total Voting rights | 22.84 | 2.89 | 2.37 | 2.24 | 1.32 | 1.05 | 1.84 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) | | | | | | | |

| | | | | | | | |
|--|---------|--------|--------|--------|--------|--------|--------|
| (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 22.84 | 2.89 | 2.37 | 2.24 | 1.32 | 1.05 | 1.84 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 6636534 | 874296 | 715902 | 676783 | 399415 | 318389 | 555533 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Any Other (specify) | | |
|---|----------|---------------------------------------|
| Searial No. | 8 | |
| Category | NRI | |
| Category / More than 1 percentage | Category | |
| Name of the Shareholders (I) | | Click here to go back |
| PAN (II) | | Total |
| No. of the Shareholders (I) | 2 | 181 |
| No. of fully paid up equity shares held (IV) | 123 | 7461190 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 123 | 7461190 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 24.68 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 123 | 7461190 |
| Class eg:y | | |
| Total | 123 | 7461190 |
| Total as a % of Total Voting rights | 0 | 24.68 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible | | |

| | | |
|--|-----|---------|
| securities (as a percentage of diluted share capital) (XI)= (VII) + (X) As a % of (A+B+C2) | 0 | 24.68 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 123 | 7192190 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

