

## Introductory sub-table (I)(a)

Name of the Company: MODI UDYOG LIMITED			
Scrip Code, Name of the scrip, class of security: -, Equity			
Quarter ended: 30/09/2014			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Outstanding convertible securities:- No. of outstanding securities</b>		<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>30240000 Shares of Rs.10/- each</b>	



Name of the Company: MODI UDYOG LIMITED

Scrip Code, Name of the scrip, class of security: -, Equity

Quarter ended: 30/09/2014

## Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	1	31030	31030	0.1026	0.1026	0	0.0000
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	
(c)	Bodies Corporate	1	1000000	0	3.3069	3.3069	0	0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0	
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>1031030</b>	<b>31030</b>	<b>3.4095</b>	<b>3.4095</b>	<b>0</b>	<b>0.0000</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
b	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
c	Institutions	0	0	0	0.0000	0.0000	0	0.0000
d	Qualified Foreign investor	0	0	0	0.0000	0.0000	0	0.0000
e	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and</b>	<b>2</b>	<b>1031030</b>	<b>31030</b>	<b>3.4095</b>	<b>3.4095</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000	0	0.0000
(b)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.0000
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
<b>(B) (2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	30	2651780	14504750	87.8696	87.8696	0	0.0000
(b)	Individuals				0.0000	0.0000	0	0.0000
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	523	417940	276000	1.3821	1.3821	0	0.0000
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	36	2219250	2219250	7.3388	7.3388	0	0.0000
(c)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub-Total (B)(2)</b>	<b>589</b>	<b>29208970</b>	<b>17000000</b>	<b>96.5905</b>	<b>96.5905</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>589</b>	<b>29208970</b>	<b>17000000</b>	<b>96.5905</b>	<b>96.5905</b>	<b>0</b>	<b>0.0000</b>
	<b>TOTAL (A)+(B)</b>	<b>591</b>	<b>30240000</b>	<b>17031030</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.0000</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.0000
2	Public	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>591</b>	<b>30240000</b>	<b>17031030</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.0000</b>



MODI UDYOG LIMITED

Quarter ended: 30/09/2014

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ABHINAW KUMAR SHARMA	31030	0.1026	0	0.0000	0.0000	0	0.0000	0	0.0000	0.1026
2	LUCKY COMMOALES PRIVATE LIMITED	1000000	3.3069	0	0.0000	0.0000	0	0.0000	0	0.0000	3.3069
3			0.0000			0.0000					
<b>TOTAL</b>		<b>1031030</b>	<b>3.4095</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>3.4095</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





MODI UDYOG LIMITED

Quarter ended: 30/09/2014

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil		0.0000					
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>	<b>0</b>		<b>0</b>		<b>0</b>



**MODI UDYOG LIMITED**

Quarter ended: 30/09/2014

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter/Promoter Group/ Public
1	LUCKY COMMSALES PVT LTD	1000000	3.3069	Promoter
<b>TOTAL</b>		<b>1000000</b>	<b>3.3069</b>	

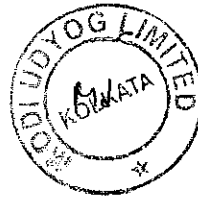


MODI UDYOG LIMITED

Quarter ended: 30/09/2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil			0.0000
<b>TOTAL</b>		0	0	0.0000



MODI UDYOG LIMITED

Quarter ended: 30/09/2014

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil			0.0000
<b>TOTAL</b>			0	0.0000

