

Introductory sub-table (I)(a)

Name of the Company: MODI UDYOG LIMITED				
Scrip Code, Name of the scrip, class of security: -, Equity				
Quarter ended: 31/12/2014				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		0		0.0000
Held by public		0		0.0000
	Total	0		0.0000
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0		0.0000
Held by public		0		0.0000
	Total	0		0.0000
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0		0.0000
Held by public		0		0.0000
	Total	0		0.0000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		30240000 Shares of Rs.10/- each		



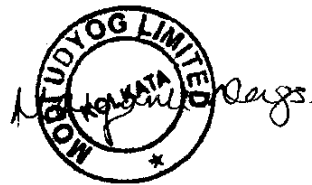
Name of the Company: MODI UDYOG LIMITED

Scrip Code, Name of the scrip, class of security: -, Equity

Quarter ended: 31/12/2014

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	31030	31030	0.1026	0.1026	0	0.0000
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	
(c)	Bodies Corporate	1	1000000	1000000	3.3069	3.3069	0	0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	
(e)	Any Others (Specify)	0	0	0	0.0000	0.0000	0	
	Sub Total(A)(1)	2	1031030	1031030	3.4095	3.4095	0	0.0000
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
b	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
c	Institutions	0	0	0	0.0000	0.0000	0	0.0000
d	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
e	Any Others (Specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total(A)(2)	0	0	0	0.0000	0.0000	0	
	Total Shareholding of Promoter and	2	1031030	1031030	3.4095	3.4095	0	0.0000
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000	0	0.0000
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub-Total (B)(1)	0	0	0	0.0000	0.0000	0	0.0000
(B) (2)	Non-institutions							
(a)	Bodies Corporate	35	11292670	6653250	37.3435	37.3435	0	0.0000
(b)	Individuals				0.0000	0.0000	0	0.0000
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	556	4127050	3001500	13.6477	13.6477	0	0.0000
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	346	13789250	7764750	45.5994	45.5994	0	0.0000
(c)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other (specify)				0.0000	0.0000	0	0.0000
	Sub-Total (B)(2)	937	29208970	17419500	96.5905	96.5905	0	0.0000
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	937	29208970	17419500	96.5905	96.5905	0	0.0000
	TOTAL (A)+(B)	939	30240000	18450530	100.0000	100.0000	0	0.0000
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.0000
2	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub-Total (C)	0	0	0	0.0000	0.0000	0	0.0000
	GRAND TOTAL (A)+(B)+(C)	939	30240000	18450530	100.0000	100.0000	0	0.0000



MODI UDYOG LIMITED

Quarter ended: 31/12/2014

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ABHINAW KUMAR SHARMA	31030	0.1026	0	0.0000	0.0000	0	0.0000	0	0.0000	0.1026
2	LUCKY COMMOSALES PRIVATE LIMITED	1000000	3.3069	0	0.0000	0.0000	0	0.0000	0	0.0000	3.3069
3			0.0000			0.0000					
TOTAL		1031030	3.4095	0	0.0000	0.0000	0	0.0000	0	0.0000	3.4095

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



MODI UDYOG LIMITED

Quarter ended: 31/12/2014

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	UNICON TIE UP PRIVATE LIMITED	1500000	4.9603	0		0		4.9603
2	PINCERS COMMODITIES PVT. LTD.	1338000	4.4246	0		0		4.4246
3	MOONTREE TRADERS PRIVATE LIMITED	1320000	4.3651	0		0		4.3651
4	STICKWELL INDIA PVT LTD	1000000	3.3069	0		0		3.3069
5	JACKPOT VINTRADE PRIVATE LIMITED	853000	2.8208	0		0		2.8208
6	SIDDARTH GUPTA	800000	2.6455	0		0		2.6455
7	KINETIC COMMOALES PRIVATE LIMITED	736000	2.4339	0		0		2.4339
8	NEWEDGE VINIMAY PRIVATE LIMITED	617000	2.0403	0		0		2.0403
9	NEWWAVE COMMDEAL PRIVATE LIMITED	603000	1.9940	0		0		1.9940
10	ECOSPACE INFOTECH PRIVATE LIMITED	500000	1.6534	0		0		1.6534
11	FESTINO VINCOM LIMITED	414750	1.3715	0		0		1.3715
12	S N SRINIVASAN	400000	1.3228	0		0		1.3228
13	DEEPAK MUNISHWAR LAL SARDANA Jh-1 : NAVNEETA DEEPAK SARDANA	400000	1.3228	0		0		1.3228
14	SHRISTIDATA DISTRIBUTORS PVT. LTD.	387250	1.2806	0		0		1.2806
15	BADRIPRASAD CHIRIPAL	334000	1.1045	0		0		1.1045
16	SWIFT REALCON PRIVATE LIMITED	330000	1.0913	0		0		1.0913
TOTAL		11533000	38.1382	0		0		38.13821



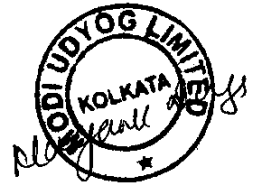
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Quarter ended: 31/12/2014

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil		0.0000					
TOTAL		0	0.0000	0		0		0



MODI UDYOG LIMITED

Quarter ended: 31/12/2014

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter/Promoter Group/Public
1	LUCKY COMMSALES PVT LTD	1000000	3.3069	Promoter
TOTAL		1000000	3.3069	



MODI UDYOG LIMITED

Quarter ended: 31/12/2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil			0.0000
TOTAL		0	0	0.0000



MODI UDYOG LIMITED

Quarter ended: 31/12/2014

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil			0.0000
TOTAL			0	0.0000

